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**中国铝业股份有限公司**  
**ALUMINUM CORPORATION OF CHINA LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 2600)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is made pursuant to Rules 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the information published by Aluminum Corporation of China Limited\* on the website of the Shanghai Stock Exchange, for information purpose.

By order of the Board  
**Aluminum Corporation of China Limited\***  
**Ge Xiaolei**  
*Joint Company Secretary*

Beijing, the PRC  
14 April 2025

*As at the date of this announcement, the members of the Board comprise Mr. He Wenjian, Mr. Mao Shiqing and Mr. Jiang Tao (Executive Directors); Mr. Li Xiehua and Mr. Chen Pengjun (Non-executive Directors); Mr. Qiu Guanzhou, Mr. Yu Jinsong and Ms. Chan Yuen Sau Kelly (Independent Non-executive Directors).*

\* *For identification purpose only*

**ALUMINUM CORPORATION OF CHINA LIMITED\***  
**ANNOUNCEMENT ON THE SPECIAL LOAN COMMITMENT**  
**LETTER FOR INCREASE IN SHAREHOLDINGS OBTAINED**  
**BY CONTROLLING SHAREHOLDER AND THE PROGRESS OF**  
**INCREASE IN SHAREHOLDINGS**

*The board of directors and all directors of the Company guarantee that this announcement contains no false representation, misleading statement or material omission, and assume several and joint liabilities for the truthfulness, accuracy and completeness of it.*

Aluminum Corporation of China Limited\* (the “**Company**”) disclosed the Announcement on the Plan for Controlling Shareholder and Its Parties Acting in Concert to Increase Their Shareholdings in the Company of Aluminum Corporation of China Limited\* (Announcement No.: Lin 2025-022) on 9 April 2025. Based on Chinalco’s confidence in the future development prospects of the Company and in order to practically safeguard the interests of minority investors, Aluminum Corporation of China\* (“**Chinalco**”), the controlling shareholder of the Company, and its parties acting in concert proposed to increase their shareholdings of A shares and H shares in the Company via the trading systems of the Shanghai Stock Exchange (the “**SSE**”) and The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) in an amount of not less than RMB1,000 million and not more than RMB2,000 million, with the number of shares to be increased not exceeding 2% of the total share capital of the Company, for a period of not more than twelve months from the date of disclosure of the announcement on the plan on increase in shareholdings. The source of funds for increase in shareholdings would be internal funds of the entities to increase shareholdings or special loans from financial institutions for the increase in shareholdings.

**I. OBTAINING OF SPECIAL LOAN COMMITMENT LETTER FOR INCREASE IN SHAREHOLDINGS**

On 14 April 2025, the Company received a notification from its controlling shareholder, Chinalco, regarding the special loan commitment letter for increase in shareholdings obtained by it and the progress of increase in shareholdings. In order to positively respond to and fully utilize the relevant regulatory authorities’ policy instrument, being “support of increase in shareholdings”, Chinalco and Industrial and Commercial Bank of China Limited Beijing branch (“**ICBC Beijing Branch**”) have reached an agreement on cooperation, and ICBC Beijing Branch has issued a loan commitment letter of ICBC Beijing Branch to Chinalco, undertaking to provide financing support for Chinalco’s increase in shareholdings of the Company, with a loan amount not exceeding RMB1.8 billion and a loan

term not exceeding three years, which will be used exclusively for the increase in shareholdings of the Company by Chinalco on the A share market.

## II. PROGRESS OF INCREASE IN SHAREHOLDINGS WITH INTERNAL FUNDS

As of the close of trading on 14 April 2025, Chinalco and its parties acting in concert increased their shareholdings in the Company with their internal funds via the trading systems of the SSE and the Hong Kong Stock Exchange by 36,671,083 A shares in an amount of approximately RMB236 million; and by 41,932,000 H shares in an amount of approximately HK\$173 million (equivalent to approximately RMB164 million), with the cumulative number of shares increased accounting for approximately 0.46% of the total issued share capital of the Company in an amount of approximately RMB400 million.

Prior to the implementation regarding the plan on increase in shareholdings, Chinalco, directly and indirectly, held 5,563,312,965 shares (including 5,384,722,965 A shares and 178,590,000 H shares) in the Company, accounting for approximately 32.43% of the total issued share capital of the Company; and as of disclosure of the announcement, Chinalco, directly and indirectly, held 5,641,916,048 shares (including 5,421,394,048 A shares and 220,522,000 H shares) in the Company, accounting for approximately 32.89% of the total issued share capital of the Company.

Chinalco and its parties acting in concert will continue to increase their shareholdings in the Company when appropriate based on the plan on increase in shareholdings, and will strictly abide by the principle that loan funds are utilized according to their specific purposes. The Company will pay continuous attention to the increase in shareholdings in the Company by Chinalco and its parties acting in concert and fulfill the obligation of information disclosure in a timely manner in accordance with the relevant regulations.

The Company's designated information disclosure media are the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)), Shanghai Securities News and Securities Daily. Investors should note that the information disclosed by the Company via the aforementioned designated media shall prevail and are advised to pay attention to investment risks.

Announcement is hereby given.

The Board of Directors of Aluminum Corporation of China Limited\*  
14 April 2025

**Document available for inspection:** Notice on the Special Loan Commitment Letter for Increase in Shareholdings Obtained by Aluminum Corporation of China\* and the Progress of Increase in Shareholdings